



Photo: HCC

A TRANSFORMATIONAL CHANGE

Help shape a better future for the Waikato region by supporting and strengthening our communities.

By donating to Momentum Waikato's endowment fund, your gift will enable grants that address our communities' greatest needs.

The Waikato Vital Signs® programme combines the freshest data with pro-active community consultation to identify the priorities for change. Its 'impact areas' are children and youth, education, health, environment, economic vitality, culture and arts, recreation and sport, and strong communities.

Alternatively, as the donor, you can support specific charities of your choice.



Photo: Waikato Story

Our team at Momentum Waikato is here to help you discover your giving aspirations.

100% of your gift goes directly to causes you care about.

DISCUSSING THE POSSIBILITIES

The team is ready when you are to explore your giving aspirations.

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Momentum Waikato is a registered charity (CC49535)

MOMENTUM
WAIKATO
Te Puaawaitanga o Waikato



Cover photo: Mark Hamilton

A BETTER WAIKATO FOR EVERYONE, FOREVER.

MOMENTUM
WAIKATO
Te Puaawaitanga o Waikato

YOUR COMMUNITY FOUNDATION

Nau mai, haere mai

Momentum Waikato provides simple giving solutions, knowing where to place your gift so it makes the greatest impact.

The Momentum Waikato Community Foundation was founded in 2013 with a \$10m loan from the WEL Energy Trust. Community Foundations have been in existence for over 100 years and are the fastest growing form of philanthropy globally. Momentum Waikato is a member of Community Foundations of New Zealand.

Momentum Waikato's role is to nurture and build our communities' strengths and assets, enabling change by linking generous donors to causes that matter most to them.

Momentum Waikato is, like you, passionately Waikato.

We are building a substantial endowment fund for the region, by pooling gifts from generous donors looking to make a greater impact. It is managed prudently by Momentum Waikato and its investment partners, with protection of the corpus being our top priority.

One hundred percent of all grants go directly to the cause that you direct it to.

You may want to give to a range of causes, perhaps there is an issue or area that interests you, and you may not know where to start. Momentum Waikato can guide you to fulfil your giving aspirations.

We are here for good, and here for our region, forever. We exist to make giving simple.

“Momentum Waikato provides us all with a chance to join together to solve problems with much more purpose and effectiveness than anyone could achieve alone.”

Leonard Gardner, Chair



HOW CAN YOU HELP?

There are many ways to support our Waikato region through Momentum Waikato.

ONE-OFF OR MULTI-YEAR DONATIONS

Momentum Waikato appreciates any donation, regardless of size and frequency. Whilst monetary gifts are the most common form of donations, gifts of land, trusts and bonds are also welcome.

Every donor to Momentum Waikato is respected and honoured in the way that's deserved.

“That's what the idea of a Community Foundation is about... putting your gift towards something that matters to you and being able to see the difference in your lifetime.”

Bunny and the late John Mortimer, Donors, The Mortimer Taitua Fund.

PAYROLL GIVING

A Payroll Giving programme can be set up with an organisation, for staff to make a one-off gift or regular ongoing commitments.

Momentum Waikato will work with companies to establish a fund. If the company fund is more than \$50,000 the fund will carry the company name, aligning the values of the company with the distributions from the income. Many businesses will match their

staff's contributions for maximum impact. Payroll Giving deducts contributions automatically from an employee's salary, providing them with immediate tax credits, rather than having to process donations receipts at the end of the financial year.

LEAVE A GIFT IN YOUR WILL

It is said that leaving a gift to the community is like leaving a gift to an extra child – they don't know what the child is going to need as it grows but they want to provide for a good future.

Working with your professional advisor to leave a gift in your Will, of any size, is welcomed at Momentum Waikato.

GIVING CIRCLES

Our Giving Circles, such as the Waikato Women's Fund, bring people together to build a fund and enable change. There are benefits in networking, with the ability to scale up the impact of an individual's contribution being incredibly powerful. Giving Circles meet regularly, share their learnings and experiences of their area of interest, then ultimately decide where their grants will be made.

“I am passionate about empowering women, particularly young women, and I wanted to find an ongoing way to support a cause that matters to me. The Waikato Women's Fund makes this easy. When I heard there was a way for a

community of women to support other women and girls, I realised I could make a greater impact by pooling my resources to create meaningful change.”

Melissa Gibson, Donor, Waikato Women's Fund.

WHY GIVE THROUGH MOMENTUM WAIKATO?

We are here to fulfil your giving wishes, making it easy to 'give back' to the Waikato region.

1. You will receive philanthropic guidance tailored to your interests. Our donors' wishes are our priority and you can be assured that **your instructions will always be carefully followed.**

2. Keep it simple. Administration of gifts is made easy. We provide you with a donation receipt when your gift is received. If you have a named fund, you will receive an end-of-year report on your fund's growth and the distributions made from it.

3. Our donor promise is that 100% of your donation goes to the cause that matters most to you.

4. As a donor, you are entitled to tax benefits of 33.33% on donations made to Momentum Waikato.

5. While we know and love the Waikato and can share our knowledge with you, as a Community Foundation we are independent, apolitical and not affiliated with any charity or cause.

